

- St. Paul Fire and Marine Insurance Company, Saint Paul, Minnesota**
- St. Paul Mercury Insurance Company, Saint Paul, Minnesota**
- St. Paul Guardian Insurance Company, Saint Paul, Minnesota**

*Please complete this Supplement and submit it to St. Paul Travelers along with your completed Lawyers Professional Liability Insurance Application, (form 58303) if instructed to do so. You agree that this Supplement will become part of your application for Lawyers Professional Liability Insurance and is subject to the same terms.*

1. Name(s) of Legal Entity(ies) to be insured (as referenced on your letterhead)

**PUBLIC CLIENTS**

2. Please provide the following information for each publicly-traded client:

Name of Client	Nature of Business	No. Yrs. A Client	Legal Services Rendered	Were SEC Reports Prepared?	Was a Qualified Opinion Issued?
				<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

**SECURITIES**

3. Please provide the following information for each filing. Include filings that were withdrawn, offerings which were unsuccessful, and filings made pursuant to an exemption from registration, and filings anticipated within the next 90 days. Also, provide this information on affiliated reports, statements, or similar offering documents.

Date Offering Began	Name of Issuer	Type of Offering (1)	Nature of Client's Business	Dollar Amt. of Offering	Description of Security	Registered or Exempt Offering	Did Firm Render an Opinion?	Applicant Lawyer For? (2)
							<input type="checkbox"/> Yes <input type="checkbox"/> No	
							<input type="checkbox"/> Yes <input type="checkbox"/> No	
							<input type="checkbox"/> Yes <input type="checkbox"/> No	

(1) Key

Private Placement=PR  
 Public Initial Placement=PUI  
 Public Secondary Placement=PUS  
 Bond (Private)=B

Syndication=SY  
 Municipal Financing=M  
 Limited Partnership=LTP

(2) Key

Issuer=I  
 Underwriter=U  
 Lender=L

Purchaser=P  
 Auditor=A  
 Other=O (Please specify)

4. Exempted Securities: Within the past five (5) years, has the Firm provided legal services in connection with the offer and sale of Securities in any transaction involving a Security that was intended to be an exempted Security under one of the provisions of Section 3(a) of the 1933 Act? .....  Yes  No

5. Tender Offers and Exchange Offers:

- a. Has the Firm provided legal services in connection with any tender offer or exchange offer? .....  Yes  No
- b. Has the Firm advised any client with respect to a tender offer made or proposed to be made involving any entity whose management opposed or opposes such offer? .....  Yes  No

6. Proxy Contests:

- a. Has the Firm provided legal services in connection with any proxy contest involving a Public Company? .....  Yes  No
- b. Was the Firm's client, in connection with any such contest, a person or entity opposing director nominees of the Public Company or its management? .....  Yes  No

**BONDS**

7. Within the past five (5) years, has the Firm provided legal services in connection with the offer and sale of Securities in any transaction involving a Security that was intended to be exempt under one or more of the following provisions of Section 3(a) of the 1933 Act:
- a. Section 3(a)(2) as it relates to any Security issued or guaranteed by a bank? .....  Yes  No
  - b. Section 3(a)(2) as it relates to any Security issued by the U.S. or any State or political subdivision or public instrumentality of the U.S. or any state? .....  Yes  No
  - c. Section 3(a)(6) as it relates to any Security issued by a Savings and Loan Institution? .....  Yes  No

**Please complete the schedule below for Securities addressed in Question 7a or 7c:**

Name of Institution	Location	Nature of Legal Services Provided	Dates of Service

8. a. Has the Firm provided legal services in connection with the offer and sale of private placement bonds? .....  Yes  No
- b. Is due diligence documentation retained for services in connection with all private placement bonds with an aggregate price of \$100,000 or more? .....  Yes  No
9. Within the past five (5) years, what is the number of bond issues for which the Firm has provided legal services? \_\_\_\_\_

a. Indicate the number of bonds issued (by type):  
 General Obligation \_\_\_\_\_ Revenue \_\_\_\_\_ Other (provide detail) \_\_\_\_\_

b. Indicate the entity for which the Firm was employed in the above bond issues:  
 Bond Counsel \_\_\_\_\_ Issuer \_\_\_\_\_ Underwriter \_\_\_\_\_  
 Other (provide detail) \_\_\_\_\_

c. How many of the above indicated bond issues are currently in default \_\_\_\_\_ or have experienced a default proceeding \_\_\_\_\_?

10. Client Identification and Evaluation:

- a. Do you have a procedure for new client identification intended to assure that there will be no conflict of interest with respect to the Securities matters to be undertaken by the Firm? .....  Yes  No
- b. Do you evaluate a new client seeking Securities advice relevant to a proposed transaction or offering to determine such things as the client's reputation, the nature of its business, financial strength, management expertise, and history of changing Securities accountants and lawyers? .....  Yes  No
- c. Do you use an engagement letter with each client that retains the Firm in connection with any Securities offering, including existing clients? .....  Yes  No

**If no to any part of Question 10, please provide explanation:** \_\_\_\_\_

11. Disclosure and Opinion Requirements:

- a. Do you require an experienced Securities lawyer to interview the client's directors, executive officers and principals in connection with disclosure documents preparation and review? .....  Yes  No
- b. Do you require the preservation of written records of the factual source and verification made by the Firm's lawyers in connection with disclosure documents and preservation of records to support opinions rendered by the Firm? .....  Yes  No
- c. Do you prohibit your lawyers and staff from participating in the Securities selling process (not participating in marketing meetings or calls involving prospective investors)? .....  Yes  No

*If no to any part of Question 11, please provide explanation:* \_\_\_\_\_

12. Potential Conflicts:

- a. Do, or have, you always prohibit(ed) a Securities Lawyer with an investment in a client from working on Securities of that client? .....  Yes  No
- b. Do, or have, you always prohibit(ed) a Securities Lawyer from trading and investing in client Securities? .....  Yes  No
- c. Do, or have, you always prohibit(ed) a non-Securities Lawyer from trading and investing in client Securities? .....  Yes  No
- d. Do you require a Securities lawyer to disclose all Securities investments in clients of the Firm? .....  Yes  No
- e. Do you have a procedure intended to prevent the improper use of material inside information or the tipping of such information by your lawyers and staff? .....  Yes  No
- f. Do, or have, you always prohibit(ed) a lawyer who is a director, officer or general partner of a Securities client from working on a Securities transaction of that client? .....  Yes  No
- g. Do, or have, you always prohibit(ed) any arrangement where a Securities client pays for the Firm's services with client Securities? .....  Yes  No

*If no to any part of Question 12, please provide explanation:* \_\_\_\_\_

**OTHER**

13. For each employee or representative of the Firm handling Securities matters, please provide the following information. Round to the nearest fifty hours:

Employee/Representative Name	Securities Practice-Billable Hours Most Recent 12 Months	Billable Hours Prior 12 Months	Years of Securities Experience

14. Has the Firm's employee or representative served as an officer, director or trustee of any Securities client? .....  Yes  No

15. Has the Firm or its employee or representative ever held an equity or financial interest in any Securities client? .....  Yes  No

*If yes, please identify client and nature of equity:* \_\_\_\_\_

16. Have you had a dispute with a Securities client which necessitated disclosure to the Securities and Exchange Commission? .....  Yes  No

*If yes, please provide the name of client, date of withdrawal or dispute and description of withdrawal or dispute:* \_\_\_\_\_

17. Has any past or present Firm member been named as a party to:

- a. any investigation or administrative action undertaken by the Securities and Exchange Commission or any state securities regulatory body? .....  Yes  No
- b. any legal action under the SEC Acts of 1933 and 1934 or state statute relating to the issuance, offering or sale of Securities? .....  Yes  No

*If yes to any part of Question 17, please provide explanation:* \_\_\_\_\_

\_\_\_\_\_

<b>NOTICE</b>
---------------

Must be signed and dated by an Owner, Partner or Principal as duly authorized on behalf of the Applicant.

Signature of Owner, Partner or Principal	Title	Date